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9 Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**  
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA COMMERCIAL MORTGAGE  
 9 COMPANY,

10 USA CAPITAL REALTY ADVISORS,  
 11 LLC,<sup>1</sup>

12 USA CAPITAL DIVERSIFIED TRUST  
 13 DEED FUND, LLC,

14 USA CAPITAL FIRST TRUST DEED  
 15 FUND, LLC,<sup>2</sup>

16 USA SECURITIES, LLC,<sup>3</sup> Debtors.

17 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR<sup>1</sup>  
 Case No. BK-S-06-10726-LBR<sup>1</sup>  
 Case No. BK-S-06-10727-LBR<sup>2</sup>  
 Case No. BK-S-06-10728-LBR<sup>2</sup>  
 Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**USACM LIQUIDATING TRUST'S  
 NOTICE OF RESCHEDULED  
 STATUS HEARING ON OBJECTION  
 TO LERIN HILLS PROOF OF CLAIM**

Hearing Date: June 12, 2009  
 Hearing Time: 9:30 a.m.

New Hearing Date: June 26, 2009  
 Hearing Time: 9:30 a.m.

20 **NOTICE IS HEREBY GIVEN** that pursuant to notification from the Court, the  
 21 Status Hearing re USACM Liquidating Trust's objection to the Lerin Hills proof of claim  
 22 [DE 3080] originally scheduled for hearing on June 12, 2009 at 9:30 a.m., is rescheduled  
 23 **to June 26, 2009, at 9:30 a.m.** before the Honorable Linda B. Riegle, U.S. Bankruptcy

24  
 25 <sup>1</sup> This bankruptcy case was closed on September 23, 2008.  
 26 <sup>2</sup> This bankruptcy case was closed on October 12, 2007.  
<sup>3</sup> This bankruptcy case was closed on December 21, 2007.



1 Judge, at the Foley Federal Building, 300 Las Vegas Boulevard South, 3<sup>rd</sup> Floor,  
2 Courtroom No. 1, Las Vegas, Nevada.  
3

4 DATED: May 29, 2009.

5 **LEWIS AND ROCA LLP**

6 By: /s/ JH (#018024)  
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*Counsel for USACM Liquidating Trust*

11 PROOF OF SERVICE

12 Copy of the foregoing e-mailed or  
13 mailed by First Class, U.S. Mail, postage  
14 prepaid, on May 29, 2009 to the  
following parties:

15 Lerin Hills, Ltd.  
16 630 Trade Center Drive  
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20  
21 /s/Carrie Lawrence  
Carrie Lawrence  
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24  
25  
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